



**STANDARD LOAN APPLICATION**

**CLIENT INFORMATION**

\_\_\_\_\_ Sole Prop \_\_\_\_\_ LLC \_\_\_\_\_ Non-Profit \_\_\_\_\_ "S" Corp. \_\_\_\_\_ "C" Corp. \_\_\_\_\_ Partnership

**Company/Borrower:** \_\_\_\_\_

Federal Tax ID/Social Security No. \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ County: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Mobile Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Yrs of Experience \_\_\_\_\_ Experience as (circle all that apply): Owner \_\_\_\_\_ Manager \_\_\_\_\_

Other (please describe): \_\_\_\_\_

**Co-Borrower/Contact Person/Principal:** \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ County: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Mobile Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Federal Tax ID/Social Security No. \_\_\_\_\_ % Owned \_\_\_\_\_

Yrs of Experience \_\_\_\_\_ Experience as (circle all that apply): Owner \_\_\_\_\_ Manager \_\_\_\_\_

Other (please describe) \_\_\_\_\_ Date of Birth \_\_\_\_\_

**FINANCING REQUEST**

Requested Loan/Investment Amount: \_\_\_\_\_

Term of Loan: 6 Months \_\_\_\_\_ 12 Months \_\_\_\_\_ 18 Months \_\_\_\_\_ 24 Months \_\_\_\_\_ Other (please specify): \_\_\_\_\_

Use of Funds: \_\_\_\_\_

Expected Repayment Source: \_\_\_\_\_

**Authorization to Release Information:** In connection with the above referenced financing application, each of the undersigned authorizes BAC Funding Corporation and or its assignees to make all inquiries it deems necessary to verify the accuracy of the information provided by the undersigned including, but not limited to consumer credit reports, banking, and trade information. The undersigned further states that the information contained in the application is true and correct.

By: \_\_\_\_\_ By: \_\_\_\_\_  
Owner/Principal Owner/Principal

\_\_\_\_\_  
Print Name Print Name

**COLLATERAL INFORMATION – TANGIBLE PROPERTY**

| REAL ESTATE                            | REAL ESTATE   | OTHER ASSET           | OTHER ASSET  |
|--|---|-----------------------|--|
| Property Type:<br>(Please check one)   | Vacant Land____<br>Condo/Townhouse____<br>SFR____<br>Multi-Unit 2-5____<br>Apt Building ____<br>Retail ____<br>Office ____ Warehouse ____ | Description           | Contract ____<br>Receivable ____<br>P.O. ____<br>Other (describe below): |
| Address:                               |   | Monetary Value:       |  |
| Purchase Price:                        |   | Payee/Client Name:    |  |
| Date Purchased:                        |   | Contact Person:       |  |
| Market Value:                          |   | Contact Phone #:      |  |
| Year Built:                            |   | Date of Service:      |  |
| Mortgage/Lien Amount:                  |   | Payment Terms:        |  |
| Mortgage/Lien Holder:<br>Phone Number: |   | Lien Holder (if any): |  |
| Account Number:                        |   | Account Number:       |  |
| # of Units:                            |   | Other:                |  |
| Bldg. Square Feet:                     |   |                       |  |
| Lot Size:                              |   |                       |  |
| Total # of Bathrooms:                  |   |                       |  |
| Total # of Bedrooms:                   |   |                       |  |

**PERSONAL INFORMATION**

|    | CAPITAL POSITION                                   | Amount |
|----|--|--------|
| 1. | How much capital will you provide for the project? |        |

|    |   | Yes | No |
|----|---|-----|----|
| 1. | Do you have any pending judgments against you?            |     |    |
| 2. | Have you any past or pending lawsuits?                    |     |    |
| 3. | Is there a lien against your business, or you personally? |     |    |
| 4. | Have you ever filed bankruptcy?                           |     |    |
| 5. | Do you owe IRS back taxes?                                |     |    |

**THINGS WE NEED TO COMPLETE THE TRANSACTION**

- Three Consecutive Years of Financial Statements
- Three (3) Months of Bank Statements
- Current Accounts Receivable Aging Report
- Project Budget and Draw Schedule
- Most Recent Personal Tax Returns
- Copies of Contracts and/or Purchase Orders
- Documentation of Current Status of Existing Mortgages
- Warranty Deed or Tax Deed for Collateral Property(ies)
- Sale and Purchase Agreement

**Borrower Name:** \_\_\_\_\_